

Almond Industry Position Report

OCTOBER 2023

2023-2024 Crop Year

<u>Salable</u>	<u>Forecast</u> <u>Million Lbs.</u>	<u>2023-2024</u>	<u>2022-2023</u>	<u>% Change</u>
		<u>08/01 - 10/31</u> <u>Kernel Wt.</u>	<u>08/01 - 10/31</u> <u>Kernel Wt.</u>	
1. Carryin August 1, 2023	800.3	800,292,337	836,806,032	-4.36%
2. Crop Receipts to Date	2,600.0	1,334,260,550	1,656,928,108	-19.47%
3. [2% Loss and Exempt]	<u>(52.0)</u>	<u>(26,685,211)</u>	<u>(33,138,562)</u>	
4. New Crop Marketable (2-3)	2,548.0	1,307,575,339	1,623,789,546	-19.47%
5. [Reserve]	n/a	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>3,348.3</u>	<u>2,107,867,676</u>	<u>2,460,595,578</u>	-14.34%

Shipments by Handlers

7. Domestic	760.7	181,311,355	182,758,228	-0.79%
8. Export	<u>1,962.6</u>	<u>495,763,080</u>	<u>448,536,640</u>	10.53%
9. Total Shipments	2,723.3	<u>677,074,435</u>	<u>631,294,868</u>	7.25%
10. Forecasted Carryout	<u>625.0</u>			
11. Computed Inventory (6-9)		<u>1,430,793,241</u>	<u>1,829,300,710</u>	-21.78%

Commitments (sold, not delivered)**

12. Domestic		271,730,435	329,960,793	-17.65%
13. Export		<u>405,741,890</u>	<u>364,866,412</u>	11.20%
14. Total Committed Shipments		<u>677,472,325</u>	<u>694,827,205</u>	-2.50%
15. Uncommitted Inventory (11-14)		<u>753,320,916</u>	<u>1,134,473,505</u>	-33.60%

**Handlers reporting commitments represent 96% of the 2022/2023 crop

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

	2023-2024 Crop Year		2022-2023 Crop Year		
	10/01 - 10/31	08/01 - 10/31	10/01 - 10/31	08/01 - 10/31	
DOMESTIC					
Shelled	39,347,815	131,272,201	45,612,280	126,942,306	
Manufactured	27,272,940	83,441,113	27,442,381	84,322,750	
Products	756,962	2,032,620	487,871	1,801,717	
Inshell	1,409,546	1,948,998	534,704	1,174,308	
(Interhandler Transfers)	(5,972,888)	(22,362,647)	(4,984,918)	(13,674,658)	
(Industry Purchases)	<u>(5,764,398)</u>	<u>(15,020,930)</u>	<u>(3,509,919)</u>	<u>(17,808,195)</u>	
Total:	<u>57,049,977</u>	<u>181,311,355</u>	<u>65,582,399</u>	<u>182,758,228</u>	29%
EXPORT					
Shelled	108,752,127	303,073,874	81,896,874	278,870,206	
Manufactured	11,146,514	36,545,838	9,955,463	32,548,307	
Products	141,580	393,900	92,865	315,369	
Inshell	<u>70,305,274</u>	<u>155,749,468</u>	<u>57,080,613</u>	<u>136,802,758</u>	
Total:	<u>190,345,495</u>	<u>495,763,080</u>	<u>149,025,815</u>	<u>448,536,640</u>	71%
NET SHIPMENTS	<u>247,395,472</u>	<u>677,074,435</u>	<u>214,608,214</u>	<u>631,294,868</u>	100%
EXEMPT/INEDIBLE SHIPMENTS	<u>792,589</u>	<u>2,920,493</u>	<u>1,484,975</u>	<u>4,534,478</u>	

Global Percent Total Shipments	2023/24 vs. 2022/23 YTD + / -	World Region Destination	2023 - 2024 - Current			2023 - 2024 - YTD			2022 - 2023 - Current			2022 - 2023 - YTD		
			Current Month - October, 2023			August 1 through October 31, 2023			Current Month - October, 2022			August 1 through October 31, 2022		
			SHELLED	NKW	Month	SHELLED	NKW	YTD	SHELLED	NKW	Month	SHELLED	NKW	YTD
			63%	37%	100%	69%	31%	100%	62%	38%	100%	70%	30%	100%
5%		NORTH AMERICA												
	3%	Canada	4,495,044	0	4,495,044	15,838,544	0	15,838,544	4,896,785	0	4,896,785	15,423,469	0	15,423,469
	-5%	Mexico	2,457,840	0	2,457,840	8,319,260	0	8,319,260	2,922,600	0	2,922,600	8,719,661	0	8,719,661
	0%	Ttl NORTH AMERICA	6,958,884	0	6,958,884	24,177,444	0	24,177,444	7,819,385	0	7,819,385	24,163,630	0	24,163,630
		LATIN AMERICA/CARIBBEAN												
	66%	Argentina	192,720	0	192,720	461,180	0	461,180	58,800	0	58,800	277,600	0	277,600
	-9%	Brazil	301,603	0	301,603	1,137,100	0	1,137,100	419,004	0	419,004	1,244,613	0	1,244,613
	-40%	Chile	174,000	0	174,000	903,600	0	903,600	596,000	0	596,000	1,516,963	0	1,516,963
	19%	Colombia	738,890	0	738,890	2,341,080	0	2,341,080	788,500	0	788,500	1,961,910	0	1,961,910
	525%	Ecuador	50,603	0	50,603	275,207	0	275,207	0	0	0	44,000	0	44,000
	34%	Peru	308,000	0	308,000	1,376,000	0	1,376,000	626,000	0	626,000	1,026,000	0	1,026,000
	5%	Ttl LATIN AMERICA/CARIBB	1,921,666	67,266	1,988,932	7,439,927	67,266	7,507,193	2,704,912	103,800	2,808,712	7,047,966	103,800	7,151,766
	1%	Total AMERICAS	8,880,550	67,266	8,947,816	31,617,371	67,266	31,684,637	10,524,297	103,800	10,628,097	31,211,596	103,800	31,315,396
		NORTHEAST ASIA												
	-23%	China/HongKong	10,786,494	13,516,935	24,303,429	20,036,337	20,814,660	40,850,997	6,699,437	18,772,189	25,471,626	16,915,043	36,231,433	53,146,476
26%	Japan	5,978,847	4,139	5,982,986	17,040,124	4,139	17,044,263	5,483,437	3,610	5,487,047	13,484,558	3,610	13,488,168	
27%	South Korea	4,151,492	0	4,151,492	12,516,080	0	12,516,080	3,699,095	0	3,699,095	9,858,811	0	9,858,811	
11%	Taiwan	1,067,100	31,393	1,098,493	2,059,575	31,393	2,090,968	890,027	21,771	911,798	1,860,727	21,771	1,882,498	
-7%	Ttl NORTHEAST ASIA	21,983,933	13,552,467	35,536,400	51,652,116	20,850,192	72,502,308	16,771,996	18,797,570	35,569,566	42,119,139	36,256,814	78,375,953	
	SOUTHEAST ASIA													
96%	Indonesia	280,000	287,899	567,899	1,716,305	287,899	2,004,204	527,265	0	527,265	1,024,766	0	1,024,766	
-19%	Malaysia	370,500	0	370,500	1,161,808	0	1,161,808	667,315	0	667,315	1,432,601	0	1,432,601	
169%	Philippines	260,750	0	260,750	667,558	0	667,558	80,000	0	80,000	248,594	0	248,594	
-49%	Singapore	339,019	0	339,019	758,087	0	758,087	445,001	0	445,001	1,490,999	0	1,490,999	
-11%	Thailand	939,100	28,125	967,225	2,477,690	569,592	3,047,282	1,094,100	0	1,094,100	2,611,900	799,811	3,411,711	
71%	Vietnam	4,687,907	30,771	4,718,678	9,856,310	60,313	9,916,623	1,281,760	222,422	1,504,182	4,615,243	1,181,690	5,796,933	
31%	Ttl SOUTHEAST ASIA	6,877,276	346,795	7,224,071	16,637,758	917,804	17,555,562	4,095,441	222,422	4,317,863	11,424,103	1,981,501	13,405,604	
	SOUTH/CENTRAL ASIA													
-59%	Afghanistan	-176,000	0	(176,000)	627,750	55,426	683,176	80,000	129,923	209,923	1,419,000	242,221	1,661,221	
38%	India	248,265	47,824,700	48,072,965	1,654,090	120,159,853	121,813,943	68,000	32,412,093	32,480,093	924,827	87,553,446	88,478,273	
-64%	Pakistan	132,000	158,813	290,813	704,000	211,958	915,958	220,000	272,104	492,104	1,833,900	723,835	2,557,735	
31%	Ttl SOUTH/CENTRAL ASIA	248,265	48,011,440	48,259,705	3,513,840	120,455,164	123,969,004	932,000	32,814,120	33,746,120	6,237,727	88,519,502	94,757,229	
	AUSTRALASIA/OCEANIA													
13%	New Zealand	219,500	0	219,500	745,975	0	745,975	51,250	0	51,250	662,940	0	662,940	
-20%	Ttl AUSTRALASIA/OCEANIA	219,500	0	219,500	745,975	0	745,975	134,662	0	134,662	928,638	0	928,638	
32%	15%	Total ASIA-PACIFIC	29,328,974	61,910,702	91,239,676	72,549,689	142,223,160	214,772,849	21,934,099	51,834,112	73,768,211	60,709,607	126,757,817	187,467,424

Global Percent Total Shipments	2023/24 vs. 2022/23 YTD + / -	World Region Destination	2023 - 2024 - Current			2023 - 2024 - YTD			2022 - 2023 - Current			2022 - 2023 - YTD		
			Current Month - October, 2023			August 1 through October 31, 2023			Current Month - October, 2022			August 1 through October 31, 2022		
			SHELLED 63%	NKW INSHELL 37%	Month TOTAL 100%	SHELLED 69%	NKW INSHELL 31%	YTD TOTAL 100%	SHELLED 62%	NKW INSHELL 38%	Month TOTAL 100%	SHELLED 70%	NKW INSHELL 30%	YTD TOTAL 100%
27%	11%	TOTAL EXPORTS	120,040,221	70,305,274	190,345,495	340,013,612	155,749,468	495,763,080	91,945,202	57,080,613	149,025,815	311,733,882	136,802,758	448,536,640
	-1%	TOTAL DOMESTIC	57,049,977			181,311,355			65,582,399			182,758,228		
	7%	GRAND TOTAL SHIPMENTS	247,395,472			677,074,435			214,608,214			631,294,868		



**Almond Board of California Almond Board
Quality Control Receipts Report
Industry Summary**

August 1, 2023 through October 31, 2023

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	48,455,355	51,926,878	2,060,823	3.63%	3.97%
Avalon	2,298,510	2,676,689	121,031	0.17%	4.52%
Bennett-Hickman	6,001,640	6,598,620	370,588	0.45%	5.62%
Butte	17,633,686	24,895,413	502,031	1.32%	2.02%
Butte/Padre	56,716,283	62,294,261	1,449,704	4.25%	2.33%
Carmel	36,198,284	39,532,234	941,488	2.71%	2.38%
Folsom	736,134	687,536	13,981	0.06%	2.03%
Fritz	22,061,026	26,483,534	1,664,322	1.65%	6.28%
Independence	238,581,462	245,381,223	6,733,683	17.88%	2.74%
Livingston	1,135,330	1,261,930	63,433	0.09%	5.03%
Marchini	0	0	0	0.00%	0.00%
Marcona	268,217	269,931	7,379	0.02%	2.73%
Mission	633,577	966,904	14,513	0.05%	1.50%
Mixed	13,037,653	21,503,686	1,870,957	0.98%	8.70%
Monarch	0	37,500	3,222	0.00%	8.59%
Monterey	173,285,068	197,479,397	9,377,020	12.99%	4.75%
Morley	75,922	75,922	2,136	0.01%	2.81%
Neplus	169,023	175,258	7,042	0.01%	4.02%
Nonpareil	620,086,399	640,345,915	28,671,944	46.47%	4.48%
Padre	1,880,772	2,578,745	34,075	0.14%	1.32%
Peerless	2,323,134	2,370,514	13,361	0.17%	0.56%
Price	6,363,576	6,782,198	106,423	0.48%	1.57%
Ruby	229,081	251,586	9,660	0.02%	3.84%
Savana	167,958	183,426	8,560	0.01%	4.67%
Shasta	21,064,657	22,082,079	402,509	1.58%	1.82%
Sonora	5,741,201	6,616,743	281,814	0.43%	4.26%
Supareil	4,335,968	5,323,173	231,337	0.32%	4.35%
Tokyo	13,376	13,376	919	0.00%	6.87%
Winters	6,683,697	7,413,017	318,929	0.50%	4.30%
Wood Colony	47,226,164	49,825,695	1,674,071	3.54%	3.36%
Major Varieties Sub Total	1,333,403,153	1,426,033,383	56,956,955	99.94%	3.99%
Minor Varieties Sub Total	857,397	935,267	27,391	0.06%	2.93%
Grand Total All Varieties	1,334,260,550	1,426,968,650	56,984,346	100.00%	3.99%

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA Incoming Certificates**

Almond Board of California
Record Breaking History
Million Pounds

Domestic	23/24 vs. 22/23	23/24	22/23	21/22	20/21	19/20	18/19	17/18	16/17	15/16	14/15
August	-6.2%	61.42	65.45	66.56	65.93	62.45	67.05	67.25	58.80	53.98	51.14
September	21.5%	62.84	51.73	64.12	63.58	54.35	50.08	50.44	58.20	50.60	48.48
October	-13.0%	57.05	65.58	65.19	73.76	62.55	68.18	63.91	60.11	50.50	64.23
November			61.60	65.00	67.69	60.70	64.22	61.12	52.25	48.80	51.56
December			52.47	64.30	60.76	57.49	53.38	52.97	49.17	42.82	48.13
January			66.50	66.57	58.76	71.17	65.30	60.18	57.29	44.99	53.07
February			57.46	53.38	70.23	64.36	58.41	53.75	51.81	51.11	49.27
March			66.44	71.84	71.26	79.67	60.71	63.28	56.20	41.70	56.26
April			56.82	62.43	70.07	77.70	67.67	73.30	50.77	50.95	58.74
May			54.94	64.14	69.89	57.15	66.16	66.29	58.60	53.36	52.35
June			60.85	63.92	65.25	58.50	57.15	62.28	65.30	53.36	54.31
July			56.52	57.18	70.89	68.15	62.87	59.95	57.47	51.03	51.86
Total	-0.79%	181.31	716.36	764.64	808.08	774.25	741.17	734.73	675.96	593.19	639.40

Export	23/24 vs. 22/23	23/24	22/23	21/22	20/21	19/20	18/19	17/18	16/17	15/16	14/15
August	-7.5%	150.60	162.85	140.80	127.12	85.28	87.18	101.32	111.22	72.19	90.55
September	13.3%	154.82	136.66	163.52	197.39	141.89	118.77	140.14	143.36	92.38	114.55
October	27.7%	190.35	149.03	151.88	235.92	202.95	178.93	182.58	175.44	112.08	140.41
November			142.70	155.90	195.49	175.19	173.41	167.34	135.26	91.72	94.00
December			153.88	124.50	196.14	148.47	146.22	151.59	107.05	92.60	100.00
January			163.16	110.64	135.53	149.32	144.31	133.32	108.51	84.25	62.30
February			188.28	145.78	163.97	137.42	128.54	136.38	100.46	103.94	90.71
March			214.63	173.14	195.39	128.56	124.24	130.67	121.99	119.38	133.88
April			140.44	182.81	179.84	103.50	109.34	103.10	101.21	116.59	92.36
May			140.73	193.40	149.51	96.74	112.56	92.01	112.09	124.71	87.25
June			125.76	214.67	155.24	116.86	108.02	94.49	111.75	120.66	96.49
July			130.14	112.25	158.50	111.98	91.32	83.86	96.49	87.55	70.65
Total	10.53%	495.76	1,848.26	1,869.30	2,090.05	1,598.16	1,522.85	1,516.79	1,424.83	1,218.05	1,173.14

Net	23/24 vs. 22/23	23/24	22/23	21/22	20/21	19/20	18/19	17/18	16/17	15/16	14/15
August	-7.1%	212.01	228.30	207.35	193.05	147.73	154.23	168.57	170.02	126.17	141.69
September	15.5%	217.67	188.38	227.64	260.97	196.24	168.85	190.58	201.56	142.98	163.02
October	15.3%	247.40	214.61	217.07	309.68	265.50	247.11	246.49	235.55	162.58	204.64
November			204.30	220.91	263.18	235.90	237.63	228.46	187.51	140.52	145.56
December			206.35	188.81	256.90	205.96	199.60	204.56	156.22	135.42	148.14
January			229.66	177.21	194.29	220.50	209.61	193.50	165.80	129.24	115.37
February			245.74	199.16	234.21	201.78	186.95	190.13	152.26	155.05	139.98
March			281.07	244.98	266.65	208.22	184.95	193.95	178.19	161.08	190.14
April			197.26	245.24	249.91	181.19	177.01	176.40	151.98	167.55	151.09
May			195.67	257.55	219.41	153.89	178.72	158.30	170.69	178.07	139.60
June			186.60	278.59	220.50	175.37	165.17	156.76	177.05	174.01	150.80
July			186.67	169.42	229.39	180.13	154.19	143.81	153.97	138.58	122.51
Total	7.25%	677.07	2,564.61	2,633.95	2,898.13	2,372.41	2,264.02	2,251.52	2,100.79	1,811.24	1,812.53